

SPECIAL ANNOUNCEMENT
Select Recipients Only

A RARE OPPORTUNITY

EASTERN U.S. MINERALS ACQUISITION PACKAGE

Approximately 14,000 Acres
(Approximately 1,500 acres HBP)

WIRT and SURROUNDING COUNTIES
WEST VIRGINIA
USA

FAMILY-OWNED

OIL, GAS, COAL and HARD MINERALS

**for
EXPLORATION AND DEVELOPMENT**

The owners of a unique large family-owned mineral estate package are offering their entire mineral holdings of approximately 273 tracts and royalty interests in 95 shallow oil and gas wells.

HISTORY

The subject properties, held by a one family for many decades, are situated primarily in eastern Wirt County, West Virginia, on and around the prominent Burning

Springs Anticline where America's first oil wells were drilled in the early 1830's. The area's initial wells were shallow and produced prolific volumes of crude oil during the 1800s. Subsequent deeper drilling yielded large volume producing wells from deeper zones, many of which penetrated oil bearing natural fractures on the flanks of the anticline. The region is still producing oil and natural gas from wells drilled during the middle 1900s, including from middle age Devonian Shales. Although horizontal drilling in recent years has resulted in thousands of outstanding Devonian age Marcellus Shale wells located in counties north of the subject properties, Wirt County has yet to be explored using horizontal drilling techniques.

OPPORTUNITY

The subject mineral rights will provide an exploration company a variety of attractive geological targets from the very shallow to those near the basin's basement some 20,000 feet deep. Within the total vertical geological column exist numerous proven shallow oil and gas bearing zones as well a number of potential hydrocarbon bearing zones.

Fortunately, the subject properties are ideal for companies seeking unencumbered potential drilling sites for long term oil and gas exploration and development. The subject properties will provide numerous subsurface targets, both proven and untested, as well as a wide choice of geographical prospects. The existence of the Marcellus and Utica Shales in Wirt County will present horizontal

drilling opportunities not before possible, including shallower oil-bearing sandstones.

Shallow drilling opportunities (less than approximately 5,000 feet) include in-fill oil well drilling into the Devonian Shales on unleased tracts adjacent to existing successful economical producers drilled during the 1980s. Those wells produced crude oil from the anticline's natural fractures system. Other crude oil production opportunities may exist in shallower formations that most companies bypassed largely untested and uncompleted as a result of higher gas prices available from Devonian shales during the years of federal price controls.

Deeper exploratory drilling opportunities also exist in geologic formations below the Devonian Shales at depths greater than approximately 5,000 feet. Included are the highly productive and high BTU hydrocarbon rich gas and condensate bearing Marcellus and Utica Shale fields present just north of the subject properties. Other known shales and sandstones strata, believed to have hydrocarbon potential, exist at depths below the historically productive Devonian shales which could prove very attractive, including the Oriskany sandstone and the Rogersville Shale.

In summary, the subject properties represent a rare and large group of mineral holdings having substantial exploration potential of untapped riches for both near and long-term asset holding and development.

ATTRIBUTES

In addition to the attractive geological setting of the properties, the area's rich oil and gas history, and the large number of available development tracts, a purchaser will gain the following collateral bonuses.

Not the least of these are rich high BTU gas potential, access to a new 36-inch high pressure natural gas pipeline with dual pipeline rights which crosses many of the tracts, a proposed new large natural gas fed methanol generation plant located in a neighboring county, access to a nearby modern freeway and river transportation, the major Rome Trough geological feature, and support of a progressive business-friendly state government. West Virginia is teeming with unrivaled natural beauty and outdoor adventures.

Large 14,000 Acres Package

Existing Royalty Income From 95 Wells

273 Separate Commonly Owned Tracts

Simple (Two Persons) Ownership

Largely Unexplored & Untested

Proven Shallow Oil & Gas Reserves

Horizontal Drilling - Shallow and Deep

Multiple Shallow and Deep Strata

Marcellus and Utica Shale Potential
Proximity to Regional Liquids
Processing Plants and Markets

20,000 Feet of Sedimentary Rocks
To Basement

Aggressive Regional Petrochemical
Development Business Leaders

Situated Within One of the World's
Largest Known Geological Natural Gas
Deposits (Marcellus and Utica Shales)

Immediate and Long-Term Substantial
Revenue Development Opportunities

Uncrowded Location with Numerous
First Class Nearby Outdoor Recreational Activities
and Cultural Opportunities

Untapped Riches!
"WEST VIRGINIA - ALMOST HEAVEN"

Call anytime:

**Robert N. Hart
HartPetro Global, LLC
304-542-0036**

Or

**Timothy M. Greene
LMMA, LLC
304-545-7644**